



# PANTHERA

PANTHERA IPS Ltd,  
London Representative Office,  
6<sup>th</sup> Floor, 6 St Andrew Street, London, EC4A 3AE  
Tel: +44 20 7832 4960

## **PANTHERA INTERNATIONAL PENSION PLAN (IPP) OFFSHORE BONDS INDEMNITY**

**THIS DEED OF INDEMNITY** dated ... .. / ... .. / 20.....

To (tick as appropriate):

- (for SIIP Applicants)** EQUITY TRUST (SINGAPORE) LIMITED a company duly incorporated in Singapore and having its registered office at 30 Robinson Road, #11-01 Robinson Towers, Singapore 048546 (“the Trustee”).
- (for LIPS Applicants)** EQUITY TRUST (LABUAN) LIMITED a company duly incorporated in Labuan and having its registered office at Brumby House, Jalan Bahasa, PO Box 80148, 87001 Labuan FT, MALAYSIA (“the Trustee”).

And To: The Directors of the Trustee.

By: ..... **(Member’s Name)**

### **WHEREAS:**

1. .... **(Member’s Name)** (“the Member”) is an Allocated Class member of the (tick as appropriate):
  - (for SIIP Applicants)** Self Invested International Pensions Retirement Trust (Singapore) Fund (“the Fund”).
  - (for LIPS Applicants)** Labuan International Pension Scheme Retirement Trust (“the Fund”).
2. The Trustee is the trustee of the Fund.
3. .... **(Name of Investment Manager\* and Institution, or Member. \*NOTE The Investment Manager must provide full Regulatory Body and Registration details on Page 3)** is the Investment Manager providing investment advice to the Member **or** the Member, who will manage the transferred pension scheme(s) mentioned under point 4 below.
4. The Member wishes to transfer or has already transferred the following into the Fund:
  - (i). pension funds or schemes derived from his previous employment at ..... **(Member’s previous employer’s company name)**; and/or,
  - (ii). contributions made by the Member’s employer whom is a Participating Employer of the Fund; and/or,

(iii). contributions made by the Member into the Fund as an employee of a Participating Employer.

5. The Trustee hereby agrees that ..... **(Name of Investment Manager or Member)** shall act as the Investment Manager for the funds mentioned in point 4 above and manage through an offshore bond provided by.....  
**(Name of Offshore Bond Provider)** on behalf of the member and/or in accordance with the recommendations of the Member on the basis of background information supplied to and approved by the Trustee and subject to obtaining this Indemnity.

6. The Trustee shall hold the funds mentioned in Point 4 above in an account created by the Trustee for the said purpose until such time ..... **(Name of Investment Manager or Member)** have set-up the offshore bond wrapper mentioned above.

## INDEMNITY

7. In consideration of Point 5 and 6 above the Member and/or Investment Manager hereby indemnify the Trustee and its Directors against any claim for any loss, liability, cost or expenses by any party so claiming in respect of:

(i). the advice from the Investment Manager as per the signed Investment Management Agreement dated .....between the Member and .....  
**(Name of Investment Manager and Institution).**

(ii). the portfolio arising out of performance, management or security of the funds or anything related thereto; and,

(iii). any investments made out of the Trustees approved accounts prior to it being used by an investment manager for the purposes of the Fund.

8. This indemnity shall also include all future and subsequent contributions or injections of funds by the Member/Participating Employer into the said Fund and its subsequent management by .....  
.....**(Name of Investment Manager and Institution or Name of Member if self investing)** or an investment manager other than .....  
**(Name of Investment Manager and Institution)** or an investment recommendation made by the Member, which is subsequently agreed to and carried out by the Trustee.

Member's Name:  
.....  
Member's Signature:  
.....

Name of Investment Institution:  
.....  
Investment Institution Address:  
.....

WITNESSES NOTE:

1. 2 Witnesses required.
2. Witnesses must be over 18.

Witness 1 Name:  
.....

Witness 1 Address:  
.....  
.....  
.....

Witness 1 Signature:  
.....

Date:  
.....

Witness 2 Name:  
.....

Witness 2 Address:  
.....  
.....  
.....

Witness 2 Signature:  
.....

Date:  
.....

Investment Manager's Name (if applicable):  
.....

Regulatory Body:  
.....

Registration Number:  
.....

Authorised Signatory's Name:  
.....

Authorised Signatory (to sign on the Investment Institution's behalf):  
.....

Date:  
.....